



सत्यमेव जयते

महालेखाकार (ले व ह) केरल का कार्यालय, तिरुवनन्तपुरम-695 001
OFFICE OF THE ACCOUNTANT GENERAL (A&E), KERALA,
THIRUVANANTHAPURAM - 695 001



लोकहितार्थं सत्यमिच्छा
Dedicated to Truth in Public Interest

P19/IV/DRSSA-08/2019-20/ 44

Date 11.06.2021


To ✓
All District/Sub Treasury Officers/Banks

Sir,

- Sub: Revision of Pension/Family Pension to Kerala State Employees – reg.
Ref: 1. G.O (P) 30/2021/Fin, dated Thiruvananthapuram 12.02.2021 of
Government of Kerala, Finance Dept.
2. G.O (P) 35/2021/Fin, dated Thiruvananthapuram 23.02.2021 of
Government of Kerala, Finance Dept.
3. Note No. PM/2/Gen/Endtt./5 dated 27.04.2021

I am to enclose herewith the copy of G.O. cited under references, received from Finance Department, Government of Kerala regarding revision of Pension/Family Pension to Kerala State Employees. The same is being placed in the official website of this office, www.cag.gov.in/ae/kerala/en, under pension – download under the link “DR and related orders of Kerala State”. A copy of this letter may be exhibited on the notice board of the treasuries.

Yours faithfully


11/6/2021

Sr. Accounts Officer

Copy to

± The Director of Treasuries
Thiruvananthapuram

- Sd.

Sr. Accounts Officer

OFFICE OF THE PRINCIPAL ACCOUNTANT GENERAL (A&E),
KERALA, THIRUVANANTHAPURAM

PM/2/9-7/20-21/

Dated: 12.04.2021

To

All District / Sub Treasury Officers
The Director of Treasuries, Thiruvananthapuram
All Accountants General (A&E) as per the mailing list

Sir,

Sub: Kerala State pensioners/family pensioners – revision of pension and related Benefits from 1.7.2019 -reg
Ref: G.O.(P)No.30/2021/Fin. Dated 12-02-2021 &
G.O(P)No.35/2021/Fin. Dated 23-02-2021

Government of Kerala, as per GOs referred to above have issued orders revising pension and related benefits of Kerala State pensioners/family pensioners, with effect from 01.07.2019. Copy of above GOs is endorsed for information and necessary action.

Applicability of the GO:

These orders shall apply to the following categories of pensioners:

- All pensioners /family pensioners who are on State Pension Scheme and governed by KSRs Part III
- Aided College/ Aided School staff governed by Chapter III of the Pension Statute/Chapter XIV B of Kerala Education Rules
- Part-Time teachers.
- Part-Time Contingent pensioners/family pensioners

These orders are not applicable to the following categories:

- All India service pensioners, Retired High Court Judges, Ex-Chairman/Members governed by KPSC regulations, Retired State Judicial Officers governed by Central Judicial Scales of pay, Pensioners coming under UGC/AICTE/Medical Education Scheme, Ex-personal staff of Ministers/Leader of Opposition/Government Chief Whip etc and Re-employed pensioners

Minimum and maximum pension/family pension:

The minimum basic pension/family pension will be enhanced to ₹11,500/-per month. The maximum pension will be ₹83,400/- (i.e. 50% of the maximum of the highest scale of pay under State Government ₹1,66,800/-). The maximum family pension (normal rate) will

be ₹50,040/- (i.e. 30% of ₹1,66,800/- maximum of the highest scale of pay under State Government.)

A. Revision of pension / family pension in respect of those who retired /expired while in service prior to 01.07.2019:

Pension in respect of those who retired/expired prior to 01/07/2019 shall be revised, in accordance with the principles laid down herein.

3.1(a) **Consolidated Pension = Existing Basic Pension (as on 30/06/2019) x 1.38(rounded to next ten Rupees)** *Personal allowance if any received shall be included in the existing basic pension.*

3.1(b) **Minimum Assured Pension = 50% of minimum of the corresponding revised scale of the post from which the pensioner retired X Qualifying Service / 30** *(The corresponding revised scale means the scale of pay of the post the employee was holding at the time of retirement/ death while in service and not the time bound higher grade promotion scale as the person who enjoys time bound higher grade gets only the higher scale but not assigned with that designation. In the case of those who were enjoying time bound higher grade scale at the time of retirement/ death while in service, the revised pension/ family pension shall be fixed based on the corresponding scale of pay, over successive pay revisions, as indicated in Schedule I of the GO).*

The consolidated pension or minimum assured pension arrived in either 3.1(a) or (b), whichever is beneficial, will be the revised pension. If, in any case, the revised pension, so arrived at is less than the minimum pension of ₹11500/-, it shall be enhanced to the level of the revised minimum pension.

Personal Allowance : While fixing pension as above, if any drop occurs to any pensioner on the total amount (basic pension + DR @ 28%) he has been drawing before revision of pension, such drop shall not be recovered and shall be protected as personal allowance from time to time till the drop vanishes. DR shall be given to such personal allowance vide Government Orders read 3rd and 4th above. No protection will be allowed if the pension drawn in excess is consequent on erroneous fixation. However, the provisions will not apply to pensioners, those who were sanctioned minimum pension as per special orders of the Government, in such cases pension shall be fixed as minimum pension i.e. ₹11,500/-.

B. Revision of Family Pension:

In the case of family pensioners, the revision as above is applicable to both normal and higher rate of family pension. If the consolidated family pension (normal rate) arrived by applying

the principle of 3.1(a) or (b) above is less than 30 % of the minimum of the corresponding revised scale of the post from which the pensioner retired/expired while in service, the family pension shall be stepped up to that amount.

Those who are drawing minimum pension/family pension sanctioned as per special orders of the Government or minimum family pension sanctioned in terms of GO(P) 146/86/Fin dated 11.2.1986 etc, pension/family pension may be fixed at the revised minimum, i.e., ₹11,500. Consolidation of pension/family pension as per para 3.2, 3.3, 3.4, 3.5, 4.2 & 4.5 of the GO is not applicable to them.

Pro-rata Pension: As per the Government Order G.O (P) No.405/1992/Fin. Dated 21/05/1992, Dearness Relief on pension has been granted to pro-rata pensioners on their final quittance from the absorbed service. Therefore, consolidation of pension as contemplated in paragraph 3.1(a) is only applicable to them subject to a minimum basic pension of ₹11,500/-.

Compassionate Allowance: In respect of those who are in receipt of compassionate allowance, consolidation, contemplated in para 3.1(a) is only applicable. If the amount so arrived is less than minimum, the pension shall be stepped up to the revised minimum (ie, ₹11,500/-). However, the revision of pension based on the minimum of the corresponding revised scale of pay of the post from which the pensioner retired is not applicable to them.

Invalid pension shall be granted based on last pay and qualifying service as in the case of State service employees with effect from 01/07/2019 subject to conditions laid down in KSRs Part III.

C. Part Time Pension & Part Time Family Pension

The present system of computation of pension at 50% of the last ten months average emolument, subject to the satisfaction of the condition of earning full pension or part thereof (depending on the length of qualifying service) will continue. The normal rate of family pension will continue as 30% of last pay.

The minimum basic pension will be enhanced to ₹5,750/- per month (ie., 50% of ₹11,500/-, the minimum of the lowest scale of pay) and maximum pension will be ₹11,485/- (ie., 50 % of ₹22,970/-, the maximum of the highest scale of pay). The maximum family pension (normal rate) will be ₹6,891/- (ie., 30% of ₹22,970/- ie. maximum of the highest scale of pay) and the minimum family pension will be ₹3,450/- (ie., 30 % of ₹11,500/-, the minimum of the lowest scale of pay). If, in any case, the revised family pension (Para 12.2) so arrived at is less than the minimum family pension of ₹3,450/-, it shall be enhanced to the level of the revised minimum family pension.

The ceiling on maximum amount of DCRG will be raised from ₹2,80,000/- to ₹3,25,000/- with effect from 01/04/2021.

D. Ex-gratia pension:

Ex-gratia pensioners are eligible for revised pension and family pension with effect from 1.7.2019 at the rates specified in para 17 of the GO, based on their length of qualifying service. They are also entitled to DR on pension.

Dearness Relief:

The rate of Dearness Relief on revised pension/family pension will be as shown below:

Date	Rate of DR	Total
01.07.2019	0%	0%
01.01.2020	4%	4%
01.07.2020	3%	7%

Medical Allowance to Pensioners & Family Pensioners

- Medical Allowance to pensioners and family pensioners shall be enhanced to ₹500/- per month w.e.f 01/04/2021 and be continued till the implementation of a Medical Insurance scheme for pensioners and family pensioners. If a pensioner draws more than one pension or both pension and family pension, only one Medical Allowance is payable.
- The Medical Allowance to Part time pensioners and family pensioners shall be enhanced to ₹300/- per month w.e.f 01/04/2021 and be continued till the implementation of a Medical Insurance scheme for pensioners and family pensioners.
- Ex-gratia pensioners, re-employed pensioners and employed family pensioners are not eligible for Medical Allowance.

Special Care Allowance

'Special Care Allowance' @ ₹ 1,000/- per month shall be granted to the Service Pensioners/ Family Pensioners/ Part Time Pensioners/ Part Time Family Pensioners/ Ex-Gratia Pensioners/ Ex-Gratia Family pensioners on completion of 80 years of age with effect from 01/04/2021. No Dearness Relief is admissible for Special Care Allowance.

Procedure to be followed for revision of pension:

All pensioners/family pensioners retired prior to 01/07/2019 including those who received provisional pension should apply to the Treasury in the form appended to the GO in triplicate (Appendix I) for revising pension. The Treasury Officer shall verify the records and fill up column of the form in Appendix II and certify the same after revision of pension/family pension, the Treasury shall prepare a statement in the form appended to the Order (Appendix II) in triplicate and send one copy of the same to the pensioner, and one copy to the Accountant General (A&E), Kerala, Thiruvananthapuram.

In the case of those who haven't applied for the revision of pension as per the previous pension revision orders and submit application for the pension revision as per this order, their pension shall be revised notionally as per the Pension Revision orders issued from time to time and arrears shall be disbursed from 01/07/2019 only.

In the case of pensioners who are drawing pension/family pension from **Banks situated outside the State**, they shall submit their application to the Director of Treasuries, Kerala for revising the pension. In the case of pensioners whose pension transferred to other States, they shall submit their application to their respective Pension Disbursing Authorities (Treasury/Bank) for revising the pension.

The revised pensionary claims on account of fixation of pay in the revised scales of pay sanctioned from 01/07/2019 will be authorised by the Accountant General. In the case of non-gazetted officers (retiring after 01/07/2019), pension sanctioning authorities will forward all cases of pension requiring revision to the Accountant General (A&E) on the basis of fixation statement and a calculation statement showing the revised pensionary benefits. In case of Gazetted Officers, the Accountant General will revise pensionary benefits based on their pay fixed in the revised scale in terms of these orders. The revised pensionary claims in the revised scales of pay sanctioned from 01/07/2019 will be disbursed by the Pension Disbursing Authority.

Disbursement of arrears of pension:

The revised pension/family pension will be granted in cash from 01/04/2021. Pensioners /Family pensioners prior to 01/07/2019 are eligible to draw arrears on account of revision of Pension/Family pension in four instalments each at 25% of the arrears, in cash on April 2021, May 2021, August 2021 and November 2021. In the case of those who retired on or after 01/07/2019, the arrears of Pension, Family Pension, DCRG and Terminal Surrender will be disbursed as stated above. Arrears on Commutation will be disbursed in a single instalment in cash on 01/10/2021.

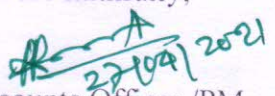
In the event of death, the entire arrears on account of revision of Pension/Family pension, DCRG, Commutation and Terminal Surrender as the case may be, not drawn by the pensioner/family pensioner will be paid to the nominee/legal heirs of the pensioner/family pensioner in lump as on the date of death.

Excess if any on account of revision of pensionary benefits shall be recovered from the balance of DCRG, arrears of pension, arrears of dearness relief and future dearness relief on pension.

Doubtful cases, if any, may be referred to this office.

(Vide orders of DAG (P) dated 13.04.2021)

Yours faithfully,


Senior Accounts Officer /PM